**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 20 August 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN669”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 20 August 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN669

**Nominal Issued** R200,000,000.00

**Issue Price** 100%

**Coupon 6.035** % (3 Month JIBAR as at 20 Aug 2021 of 3.675 % plus 236bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 April 2026

**Books Close Date** 23 December, 23 March, 22 June, 22 September

**Interest Payment Date(s)** 2 January, 2 April, 2 July, 2 October

**Last Day to Register** By 17:00 on22 December, 22 March, 21 June, 21 September

**Issue Date** 20 August 2021

**Date Convention** Following

**Interest Commencement Date** 20 August 2021

**First Interest Payment Date** 2 October 2021

**ISIN No.** ZAG000179003

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN669%20PricingSupplement2008.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN669%20PricingSupplement2008.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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